

Date: February 1, 2019

The Manager
Listing Department
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G
Bandra – Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Intimation of the Board Meeting approving: a) the shelf prospectus for public issue of secured, redeemable, non-convertible debentures of face value of Rs. 1,000 each (“NCDs”) for an amount of up to Rs. 30,000 million (“Shelf Limit”) by Indiabulls Consumer Finance Limited (“Company”); and b) tranche I prospectus for public issue of NCDs for an amount of Rs. 2,500 million (“Base Issue”) with an option to retain oversubscription up to Rs. 27,500 million (“Tranche I Issue”) which is within the Shelf Limit.

Reference: Intimation of outcome of the Board Meeting under regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated January 14, 2019.

In accordance with the authority granted by the Board of Directors of the Company (“**Board**”) at its meeting dated January 14, 2019 to the Bond Issue Committee of the Board, in respect of the public issue of the NCDs, the Bond Issue Committee of the Board has at its meeting held on January 30, 2019 approved the shelf prospectus and tranche I prospectus in connection with public issue of NCDs for an amount of up to Rs. 30,000 million and for public issue of NCDs for an amount of Rs. 2,500 million with an option to retain oversubscription up to Rs. 27,500 million which is within the Shelf Limit, respectively.

Subsequently, the Registrar of Companies, National Capital Territory of Delhi and Haryana (“**RoC**”) has approved the Shelf Prospectus and Tranche I Prospectus on January 31, 2019.

The NCDs are proposed to be listed on the National Stock Exchange of India Limited and BSE Limited or any other stock exchange, as may be decided by the Board of Directors or Bond Issue Committee constituted by the Board of Directors, thereof.

Request you to kindly take on record the information and disseminate the same.

Thanking you,

Yours truly,
For **Indiabulls Consumer Finance Limited**
(formerly IVL Finance Limited)



Manish Rustagi
Company Secretary

Indiabulls Consumer Finance Limited

(formerly IVL Finance Limited and Shivshakti Financial Services Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001

Tel: 011 30252900 | **Fax:** 011 30252901, **CIN:** U74899DL1994PLC062407,

Website: www.indiabullsconsumerfinance.com, **E-mail:** helpdesk@indiabulls.com