



Date: September 14, 2020

**National Stock Exchange of India Limited
Wholesale Debt Market Segment**
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051

**BSE Limited
Wholesale Debt Market Segment**
1st Floor, P.J. Towers
Dalal Street,
Mumbai-400001

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

In accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company will, *inter-alia*, proposes to issue Secured Redeemable Non-Convertible Debentures, on private placement basis, at its meeting scheduled to be held on 18th September, 2020, on the terms and conditions as mentioned below:

1. Issue Size: INR 500 crores
2. Mode of Issue: Private Placement
3. Issue Opening Date: 16th September 2020
4. Issue Closing Date: 16th September 2020
5. Deemed Date of Allotment: 18th September 2020
6. Listing: National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)
7. Tenor: 3 Months
8. Coupon: Fixed (Payable at Maturity)
9. Secured / Unsecured: Secured
10. Rating of the Instrument: “BWR AA” by Brickwork Ratings

Please take the above information on your record.

Thanking you,

Yours truly,

For **Dhani Loans and Services Limited**
(formerly Indiabulls Consumer Finance Limited)

Manish Rustagi
Company Secretary

dhani loans & services

Dhani Loans and Services Limited (formerly Indiabulls Consumer Finance Limited)
Reg. Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001. CIN: U74899DL1994PLC062407
T: +91 11 3025 2900 F: +91 11 3025 2901 Email: service_dhani@indiabulls.com Web: www.mydhani.com